



Safe Harbor



Except for historical information contained herein, the statements made in the presentation of Sino-Global Shipping America, Ltd.(the “Company”) are forward-looking statements made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements involve known and unknown risks and uncertainties, which may cause our actual results in future periods to differ materially from forecasted results. These risks and uncertainties include, among other things, product demand, market competition, and government policies. These and other risks are described in the Company’s filings with the Securities and Exchange Commission.

All forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these risk factors. These forward-looking statements speak as of the date hereof. Other than as required under the securities laws, the Company does not assume a duty to update these forward-looking statements.

Company Snapshot

Founded in 2001, Sino-Global Shipping America LTD. is a shipping agency, logistics and ship management services company.

By the end of 2016, Sino-Global will launch a network transportation platform that leverages the Internet to solve the bottleneck problem of door-to-door transportation between the U.S and China. We intend to execute on the goal of providing comprehensive solutions of shipping logistics between China and United States.

Ticker	NASDAQ: SINO
Headquarters	Roslyn, NY
Fiscal Year End	June 30
Stock Price	\$3.70 (as of 12/05/2016)
Market Cap	\$30.6 million (as of 12/05/2016)
Shares outstanding	8.6 million



Management Team



Lei Cao
Chief Executive Officer
and Director

Mr. Cao founded Sino-Global Shipping Agency Ltd. In 2001 and prior to which was a Chief Representative of Wagenborg-Lagenduk Scheepvaart BV, Holland. Mr. Cao also served as the Director of the Penavico-Beijing's shipping agency. He received his EMBA degree in 2009 from Shanghai Jiao Tong University.



Tuo Pan
Acting Chief Financial
Officer and
Director of Sino-
Global Shipping
Australia Pty Ltd.

Ms. Pan, is a seasoned Certified Public Accountant licensed in Australia. Since 2008, she has overseen the finance and accounting functions of Sino-Global Shipping Australia Pty Ltd. Ms. Pan received her bachelor's degree in Accounting and Finance and a master's degree in Advance Accounting from the Curtin University of Technology in Western Australia. Ms. Pan worked as Auditor and Project Manager of Baker Tilly China Ltd, and has participated in various projects such as e-Future Information Technology Inc, TMC Education Corporation Ltd, project from China Ministry of Commerce, etc.



Michael Huang
Chief Operating
Officer

Mr. Huang has worked with the Company since 2002 in varying positions and has been in his current position as Sino-Global's Chief Operating Officer since 2010. Mr. Huang also served as the Director of Sino-Global Shipping Australia, for which he was responsible for regional operations, marketing and regulation oversight and has worked as the Company's Vice President, with duties focused on company operation and strategy, international shipping and marketing. Mr. Huang obtained his degree in English from Guangxi University in 1999.



Africa Li
Chief Technology
Officer

Mr. Africa Li has over 30 years of experience in the shipping industry and has been Sino-Global's Chief Technical Officer since August 2014. Mr. Li served as the assistant to the president of Qingdao Zhenghe Shipping (Group) Co., Ltd. and was a shipbuilding supervision engineer and ship management technical supervisor for Qingdao Marine Shipping Company.

Evolution of Sino-Global's Business



2008

Completed IPO and listed on Nasdaq. Expanded shipping agency network with the establishment of subsidiaries in China, Australia and Canada.



Launched reorganization plan in an effort to reduce operating costs and negative impact of unfavorable currency exchange, as a result of a slowdown in China's economy.



Generated new revenue streams and returned to profitability.



2016

Strategic focus on obtaining new customers, especially located in the US with the buildout of the Company's logistic network platform and newest subsidiarity, Sino-Global Shipping LA Inc.

Sino-Global: History of Evolving to Meet the Market Need

- Upon its inception in 2001, Sino-Global solely provided shipping agency services that focused on the following:
 - Loading and Unloading Services
 - Protective Services
- Completed IPO in 2008 and listed on Nasdaq, providing expanded shipping agency services through its wholly-owned subsidiaries located in Mainland China, Hong Kong, Australia, Canada and New York.
- In response to the slowdown of the Chinese economy and increases in local competition in 2013, Sino-Global expanded its service mix to include:
 - Shipping and Chartering Services,
 - Inland Transportation Management, and
 - Ship Management Services
- In March 2016, the Company set up a new subsidiary, Sino-Global Shipping LA Inc., for the purpose of expanding its business to provide logistics services to customers who ship goods into the U.S.A.
- In August 2016, the Company completes a market analysis and feasibility study relating to the development of a network focused logistics website that will provide a full-service logistics platform to better manage the over 25 million containers, or TEU moving between China and US each year. Sino-Global's Board of Directors approved the decision and management expects to launch the fully-functioning platform by November 2016 with a mobile application developed by 2017.



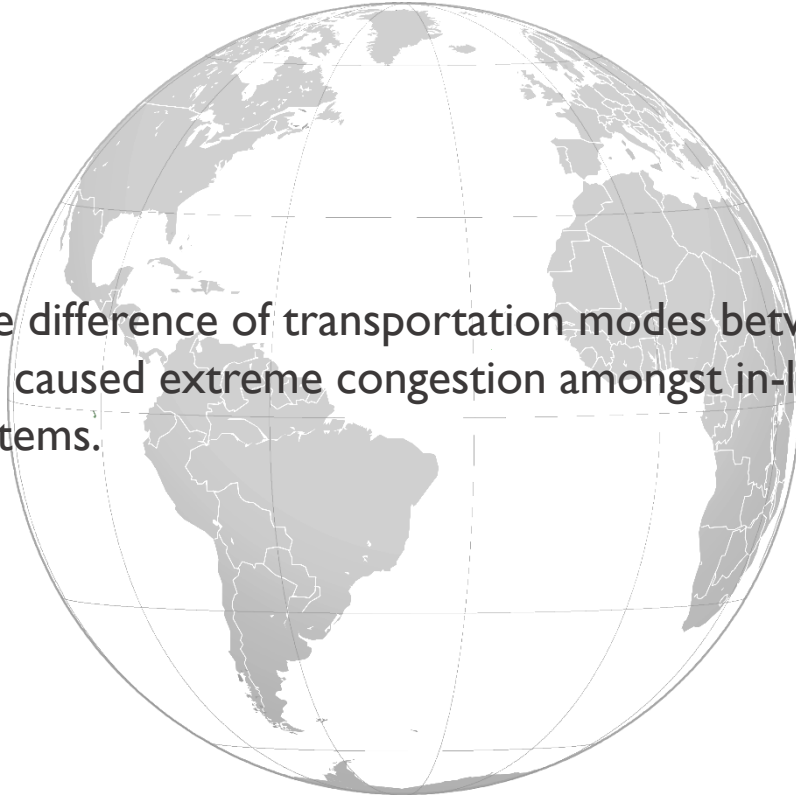
The Company's platform is spreading throughout the globe, including subsidiaries located in Beijing, Shanghai, Hong Kong, Australia and Canada.



Sino-Global Today

Current Market Condition

The problem: The difference of transportation modes between China and the U.S. has caused extreme congestion amongst in-land transportation systems.



The Solution: Sino-Global's Logistics Platform

A Network Platform that Benefits All Involved.

Major International Shipping Companies

Centralized location for arrangement and secure inland transport of products shipped that's price competitive



Short distance container truck drivers

Bid on jobs based on geographic locations in major ports such as New Jersey, Jacksonville, Florida, Houston, Texas and Los Angeles, California



Sino-Global

Geographic Exclusivity Agreements with Shipping and Trucking Companies. Expected profit margins of approximately 10% from each job with zero liability.





Broaden the Company Reach even Further

Strategic Partnerships

- On May 3, 2013, the Company enters a memorandum of understanding with Yaxin International CO., Ltd to provide Yaxin International with logistics services that include cargo forwarding, trucking and customs declaration and filing.
- On May 31, 2016, SINO entered into a strategic partnership with Shandong Hi-speed TEU Logistics Co., LTD. ("Shandong Hi-speed TEU"), to jointly establish a platform for coordinated transport between China and North America.
- On July 27, 2016, Sino-Global signs a strategic Cooperation Agreement with COSCO Logistics Inc., in which both companies will mutually provide logistics services between China and the United States and develop shipping customers as an end-to-end global logistics service.

Company continues to seek strategic partnerships and joint venture agreements from major shipping and short distance trucking companies for the buildout of Sino-Global's network logistics platform.



Investor Considerations

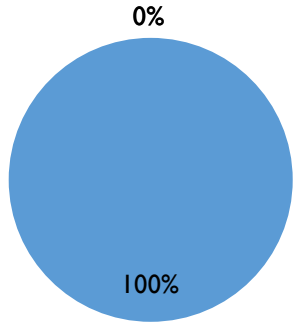
- Experienced management team that is established in shipping markets worldwide.
- Successful completion of reorganization resulting in a return to profitability.
- The Company's platform is spreading throughout the globe, including subsidiaries located in Beijing, Shanghai, Hong Kong, Australia and Canada.
- Logistic Network Provider with universal platform set to launch in November 2016, that addresses market need of extreme congestion amongst in-land transportation systems.



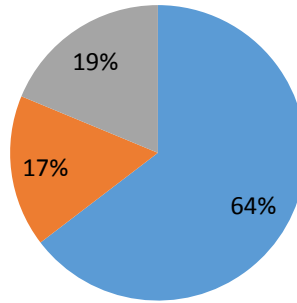
Financial Highlights

Return to Profitability – Annual Financial Highlights

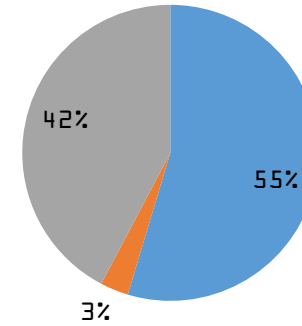
Business Segment 2013



Business Segment 2014

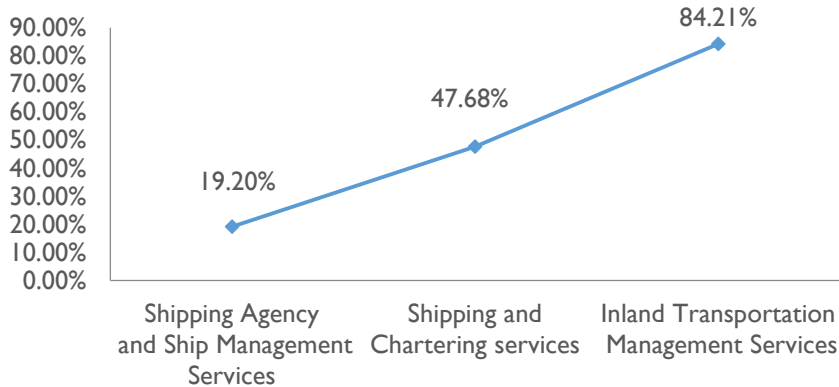


Business Segment 2015

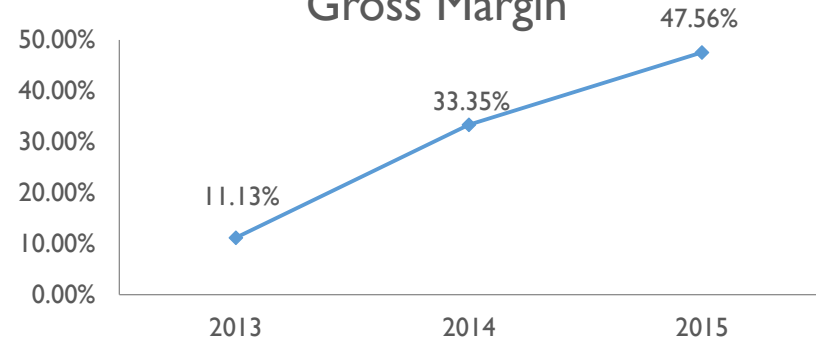


- Shipping Agency and Ship Management Services
- Shipping and Chartering services
- Inland Transportation Management Services

Gross Margin 2015



Gross Margin





Financial Statement

	For the Three Months Ended September 30,	
	2016	2015
Net revenues	\$ 1,944,402	\$ 2,699,218
Cost of revenues	(306,339)	(1,240,676)
Gross profit	1,638,063	1,458,542
Operating income	712,840	513,077
Net income (loss)	637,785	155,048
Earnings (deficit) per share - Basic and diluted	\$ 0.08	\$ 0.02
Weighted average number of common shares outstanding	8,280,535	8,321,928



Balance Sheet Summary

	<u>Sept. 30, 2016</u>	<u>June 30, 2016</u>
Assets		
Total Current Assets	\$ 9,161,601	\$ 8,651,985
Total Assets	9,494,341	9,054,144
Liabilities and Equity		
Total Current Liabilities	\$ 2,235,034	\$ 2,437,382
Total Liabilities	2,235,034	2,437,382
Total Sino-Global Shipping America Ltd. Stockholders' Equity	\$ 12,064,045	\$ 11,424,109
Non-controlling Interest	(4,804,738)	(4,807,347)
Total Equity	7,259,307	6,616,762
Total Liabilities and Equity	\$ 9,494,341	\$ 9,054,144